



Capabilities Statement

www.internalbenefitadvisors.com

Internal Benefit Advisors LLC specializes in comprehensive federal retirement education, providing education on Thrift Savings Plan (TSP) reviews, and 401K and annuity consultations. We pride ourselves on educating federal employees on their retirement benefits, ensuring they are fully informed and prepared for their future. Our dedicated team offers personalized service to help clients navigate the complexities of their specific benefit plans and update beneficiary information, ensuring a tailored approach to each individual's needs



Corporate Data

CAGE: 8D9H8 | **UEI:** Z2KUSGG5J1N6

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Work Area: Temecula, California, United States

Socio-Economic Status: EDWOSB, WOSB

NAICS: 541611(P), 524298, 541612, 561611

PSC: R431, R499, R710, R799, U009, U099

Core Competencies

- ❖ Retirement Paperwork
- ❖ Individualized Counseling Session
- ❖ Thrift Savings Program
- ❖ Fegli Coverage
- ❖ TSP Seminars
- ❖ FERS Employees
- ❖ CSRS – Employees
- ❖ Special Provision
- ❖ Federal Retirement Planning
- ❖ Beneficiary Updates and Documentation
- ❖ 401K and Annuity Consultation
- ❖ Education on Retirement Benefit Programs



Differentiators

- ❖ Comprehensive education on retirement benefits to enhance understanding and preparedness.
- ❖ A dedicated team with over 20 years of experience in federal employee benefit plans.
- ❖ Personalized service that aligns with individual financial goals and retirement plans.
- ❖ A strong commitment to client empowerment through financial literacy.
- ❖ Exclusive focus on federal and state employees, providing niche expertise.

Past Performance



Department of Air Force

Date(s): Feb 2024

Details: Employee benefits presentation to 56th Comptroller Squadron, Luke AFB



Department of Agriculture

Date(s): Feb 2024

Details: Employee benefits presentation on behalf of National Association of Credit Specialists



U.S. Postal Office

Date(s): Nov 2023

Details: Federal Retirement Benefits Presentation



Department of Homeland Security

Date(s): Nov 2023

Details: Federal Retirement Benefits Presentation



Federal Aviation Administration

Date(s): Nov 2023

Details: Federal Retirement Benefits Presentation